

For office use only

Status: DEP INDEP

Date: _____ Effective Date: _____

Resident Non-Resident

Residence Classification Officer: _____



Residence Information Affidavit

(Please print or type)

Note: You are requested to provide you Social Security Number to assist in tracking your relations with OUS and to adequately coordinate files and programs that may relate to you. By providing your Social Security Number, you are consenting to these uses only. This request is made pursuant to ORS 351.070 and 351.085. Provision of your Social Security Number and consent to its use is not required, and if you choose not to do so, you will not be denied any right, benefit, or privilege provided by law. OUS will disclose your Social Security Number only if authorized by law.

Section 1: Applicant Background

Name (print) _____ Phone (_____) _____
Last First Middle

Present Mailing Address _____
Number & Street City State Zip

Email _____

Permanent Mailing Address _____
Number & Street City State Zip

Social Security Number (optional; see instructions above) _____ Student Number _____

Age _____ Date of Birth _____ Place of Birth _____

1 For what term are you seeking residence classification? Fall Winter Spring Summer Year _____

2 Have you previously applied at this institution for a change in residence status?
 Yes No If "yes," indicate term _____ and year _____

3 Where and when did you graduate from high school? School _____ Grad Date _____

4 When did your most recent continuous stay in Oregon begin? Month _____ Day _____ Year _____

5 Since your most recent continuous stay in Oregon began, have you attended a private or public college or university (including community college)? Yes No

6 If you answered "yes" to question 5, please indicate below the credit hours of enrollment and the institution(s). (Attach additional sheets, if necessary)

Hours	Term	Year	Hours	Term	Year	Hours	Term	Year	Hours	Term	Year
_____			_____			_____			_____		
<i>College or University</i>			<i>College or University</i>			<i>College or University</i>			<i>College or University</i>		

7 Have you ever paid in-state tuition at a public college or university (including community college)? Yes No

8 If "yes" to question 7, please indicate where and dates of attendance.

From _____ to _____ Name of institution _____
From _____ to _____ Name of institution _____

- 9 Have you attended an Oregon higher education institution as a National Exchange, WICHE/WUE, or Reciprocity student?
 Yes No If "yes," give program and dates _____
- 10 Are you a citizen of the USA? Yes No If "no," you **must** attach a copy of both sides of Resident Alien Card, Form I-94, or other documentation reflecting your visa type or current status.
- 11 Have you received financial assistance from a state or government unit or agency during the past 12 months? Yes No
 If "yes," indicate state or agency, and explain: _____
 Will you be receiving such assistance during the next 12 months? Yes No
 If "yes," indicate state or agency, type of assistance, disbursement date, and explain: _____
- 12 **List totals of your financial resources for the past 12 months:**
- a. Support from parent, legal custodian, or other person
(include room/ board, tuition and other general support) a. \$ _____
- b. Self support *(include wages, salary, commission, interest income, etc.)* b. \$ _____
- c. Other support from outside sources **(circle sources of support)**
(include spouse, financial aid, gifts, personal loans, savings, financial support from relatives or friends, inheritance, trusts, stocks, bonds, VA benefits, etc.) c. \$ _____
- Total of a,b,c: \$ _____**
- Total expenses \$ _____
The total of a, b, and c should meet or exceed the total expenses

Section 2: Dependent or Independent

- A** Are you applying for resident status as a **dependent** student whose parent, legal custodian, or other person upon whom you are dependent, has maintained a bona fide domicile in the State of Oregon for the past year? Yes No
- If "yes," your parent, legal custodian, or other person upon whom you are dependent, must complete Section 3 of this form providing proof of his/her Oregon domicile. Verification of your dependent status must be documented by submitting a true and correct copy of that person's **state and federal income tax returns** (top portion listing exemptions and signature section only) for the most recent tax year.
- (The extent of disclosure required concerning state and federal tax returns is limited to the number of dependents claimed and the signature of the taxpayer and shall not require disclosure of financial information contained in the returns.)*
- B** Are you applying for resident status as a financially **independent** student? Yes No
 If "yes," you must complete the remainder of this form.
- 1 Student's sworn statement:
- By signing this affidavit (see "Final Steps" section) as an independent student, I swear that I will not be claimed as a dependent for federal and state income tax purposes by any person except myself or my spouse for the current tax year and for the tax year immediately prior to the year in which this application is made; and I have not received and will not receive financial assistance in cash or in kind of an amount equal to or greater than one-half of my support from another person or persons, except my spouse, during the current year or the calendar year immediately prior to the year in which this application is made.
- 2 To substantiate your financial independence, you are required to submit appropriate documentation:
- (a) A true and correct copy of your state and federal income tax returns for the tax year immediately prior to the year in which this application is made. If you did not file state and federal income tax returns because of minimal or no taxable income, documented information concerning the receipt of such nontaxable income must be submitted.
- (b) A true and correct copy of your W2 form filed for the previous tax year.
- (c) Other documented financial resources. Such other resources may include, but are not limited to, the sale of personal or real property, inheritance, trust fund, state or financial assistance, gifts, loans, earnings, or savings of the spouse of a married student.
- (d) For applicants under the age of 24, a true and correct copy of the first and signature page of the state and federal tax returns of your parents, or legal custodian(s), for the tax year immediately prior to the year in which this application is made.
- (The extent of disclosure required concerning state and federal tax returns is limited to the number of dependents claimed and the signature of the taxpayer and shall not require disclosure of financial information contained in the returns.)*

9 Are you registered to vote? Yes No If "yes," where/when _____

Attach copy of your current voter's registration card

10 Do you own or use any motor vehicles, mobile homes, trailers or boats? Yes No If "yes," give type of vehicle, license number, state, and dates of registry. You **must** attach a copy of vehicle registration (not the title). _____

Have any of these vehicles previously been registered in another state? Yes No

11 Do you have a driver's license? Yes No If "yes," you **must** attach a copy of your driver's license.

12 Do you have a checking account? Yes No If "yes," since what date? _____
Financial Institution _____ City _____ State _____

Do you have a savings account? Yes No If "yes," since what date? _____
Financial Institution _____ City _____ State _____

13 List years for which you filed an Oregon Income Tax Return _____
(Note: See the "Financially Independent" section on the instruction page for documentation of tax returns.)

14 Is income being withheld from your earnings for Oregon income taxes? Yes No

15 Do you intend to file an Oregon Income Tax Return this year? Yes No If "no," why not? _____

16 If you have additional information/documentation you wish to include to support your case, please attach it to this affidavit form.

FINAL STEPS

If applying as an independent student, only the student must sign this affidavit; if applying as a **dependent student**, both the student and the person claiming the student as a dependent must sign this affidavit.

NOTARIZATION – to be signed by student

STATE OF _____ COUNTY OF _____

Under penalty of perjury, I swear or affirm that all of the information supplied by me in this affidavit is complete, true and correct, and the Oregon University System may rely on this information.

Signature of student in the presence of a Notary Public

SUBSCRIBED and SWORN before me this _____ day of _____, 2_____
(Seal)

Notary Public

My commission expires: _____

NOTARIZATION – to be signed by person completing Section 3 for a dependent student

STATE OF _____ COUNTY OF _____

Under penalty of perjury, I swear or affirm that the information supplied by me in this affidavit is complete, true and correct, and the Oregon University System may rely on this information.

Signature of parent, guardian or other person in the presence of a Notary Public

SUBSCRIBED and SWORN before me this _____ day of _____, 2_____
(Seal)

Notary Public

My commission expires: _____

When completed, return this form to the Residency Officer at the institution where residence classification is sought.
For further information or assistance with residency classification, please also contact the Residency Officer at the institution of interest.