

FINANCE & FACILITIES COMMITTEE |

1.23.2019



Tuition Setting Process Update

Brian Fox | VP Finance & Administration

TRC Requirements

- HB 4141 Guidelines
 - Establishes required membership
 - Training & information
 - Roles of TRC, president and board of trustees
 - Advertising and student participation
- Board Policy on Tuition Setting
 - HB 4141 +
 - Specific meeting requirements
 - Outlines expectation of TRC and presidential recommendation
- HECC Process Requirements (if Board approves >5% increase)
 - Inclusive & transparent process
 - Access and Support for underrepresented students
 - Financial conditions



TRC Membership



<i>*Mohammed Algafshat</i>	ASOIT Activities Director	Klamath Falls
<i>Richard Bailey</i>	Department of Management, ETM	Klamath Falls
<i>Erin Foley, Ex-Officio</i>	Vice President for Student Affairs and Dean of Students	Klamath Falls
<i>Brian Fox, Chair</i>	Vice President for Finance and Administration	Klamath Falls
<i>*Samantha (Sam) Henkell</i>	ASOIT President	Klamath Falls
<i>Erik Johnson</i>	Director of Admissions	Klamath Falls
<i>*Taylor Kimura</i>	Student Representative	Klamath Falls
<i>*Nashmy Luna</i>	Student Representative	Portland-Metro
<i>*Jesse Lutterloh</i>	Student Representative	Klamath Falls
<i>Anne Malinowski</i>	Assistant Registrar	Portland-Metro
<i>*Samantha McLean</i>	Student Representative	Klamath Falls
<i>Dr. Joanna Mott</i>	Provost and Vice President for Academic Affairs	Klamath Falls
<i>*Dao Nguyen</i>	Student Representative	Portland-Metro
<i>Dr. Rosanna Overholser</i>	Department of Mathematics, HAS	Klamath Falls
<i>*Stefan Valenzuela</i>	ASOIT President	Portland-Metro
<i>*Peter Wantuck</i>	ASOIT Outreach Officer	Portland-Metro
<i>*Mason Wichmann</i>	ASOIT Vice President	Klamath Falls

How the TRC Works



Guiding Principles

- Consider long-term factors when recommending the single year decisions (important to have a forward looking vision)
- Recognize the importance of affordability for students
- Tuition levels should be developed using data and information, including internal budget, comparator institutions, and external cost indices.
- Ensure we maintain the current service level, quality and support that Oregon Tech provides to students.

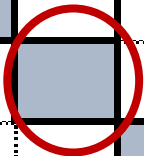
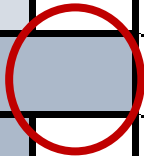
Process Framework

- Communicate openly and transparently with all stakeholders at an appropriate level of detail
- The committee will utilize data and information throughout the process
- Communicate respectfully and ask questions

Tuition Setting Timeline



	2020											
	January			February			March			April		
Establish Principles & Calendar												
Budget & Tuition Data												
Forum Prep and Forums												
Board of Trustee Meetings												
Tuition Modeling												
Draft Tuition Scenarios												
Tuition Forums												
TRC Recommendation												
ASOIT Recommendation												
Presidential Review & Rec.												
Board Approval												





Questions

Brian Fox

Vice President for Finance and Administration

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