



Sponsored Projects and Grants Administration

FINANCIAL INTEREST DISCLOSURE FORM 2

FULL NAME: \_\_\_\_\_

PROPOSAL/FUND No.: \_\_\_\_\_

1) NATURE OF THE FINANCIAL INTEREST:
(EXAMPLES: TRAVEL, OWNERSHIP INTEREST, GIFT, CONSULTING FEES, EQUITY INTEREST, MANAGERIAL INTEREST, LOAN)

\_\_\_\_\_

2) NAME, ADDRESS, & WEB ADDRESS OF ENTITY:

\_\_\_\_\_
\_\_\_\_\_

3) DESCRIPTION OF THE BUSINESS OR SERVICE(S) PROVIDED BY THE ENTITY:

\_\_\_\_\_
\_\_\_\_\_

4) YOUR RELATIONSHIP WITH THE ENTITY:

\_\_\_\_\_

5) BUSINESS STRUCTURE OF ENTITY
(EXAMPLES: PUBLICLY TRADED FOR-PROFIT ENTITY, NONPUBLIC FOR-PROFIT ENTITY, NONPROFIT ENTITY, FOUNDATION)

\_\_\_\_\_

6) WHAT IS THE ROLE OF THE ENTITY, IF ANY, IN THIS SPECIFIC SPONSORED PROJECT

[ ] NONE [ ] SPONSOR [ ] SUBRECIPIENT [ ] VENDOR [ ] OTHER \_\_\_\_\_

7) JUSTIFICATION FOR THE ENTITY'S INCLUSION IN THIS SPONSORED PROJECT:

\_\_\_\_\_
\_\_\_\_\_

8) VALUE OF FINANCIAL INTEREST:

- [ ] \$0-4,999 [ ] \$5,000-9,999 [ ] \$10,000-19,999 [ ] \$20,000-39,999
[ ] \$40,000-59,999 [ ] \$60,000-79,999 [ ] \$80,000-99,999 [ ] \$100,000-150,000
[ ] OTHER AMOUNT \_\_\_\_\_ [ ] UNASCERTAINABLE. PLEASE PROVIDE AN EXPLANATION.

\_\_\_\_\_



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9) TRAVEL (IF NOT APPLICABLE, PLEASE SKIP.)

A. PERSON(S) TRAVELING:     SELF     SPOUSE     DEPENDENT CHILD

I. NAME(S), IF SPOUSE AND/OR DEPENDENT CHILD:

\_\_\_\_\_

B. PURPOSE: \_\_\_\_\_

C. PROVIDED BY: \_\_\_\_\_

D. DESTINATION: \_\_\_\_\_

E. DURATION: \_\_\_\_\_

10) DESCRIPTION OF HOW THIS ENTITY RELATES TO OR IMPACTS THIS SPECIFIC SPONSORED PROJECT:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

11) DESCRIPTION OF HOW TO SAFEGUARD OBJECTIVITY OF THIS SPECIFIC SPONSORED PROJECT DESPITE THIS SIGNIFICANT FINANCIAL INTEREST:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

12) DESCRIPTION OF HOW TO MONITOR THIS SPECIFIC SPONSORED PROJECT TO ENSURE OBJECTIVITY AND RESEARCH INTEGRITY DESPITE THIS SIGNIFICANT FINANCIAL INTEREST:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

13) DESCRIPTION OF ANY SUPERVISORY ROLE YOU HAVE IN THIS SPONSORED PROJECT:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

I CERTIFY, TO THE BEST OF MY KNOWLEDGE AND BELIEF, THAT THE ABOVE QUESTIONS HAVE BEEN ANSWERED CORRECTLY AND THAT I WILL UPDATE AND REVISE THE ANSWERS AS REQUIRED.

SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_

\_\_\_\_\_