
Board of Trustees Special Meeting Agenda

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| 1. Call to Order/Roll/Declaration of a Quorum (8:00 am) <i>Chair Jessica Gomez</i> | |
| 2. Reports - None | |
| 3. Consent Agenda - None
<i>Minutes from the April 7, 2022 Board meeting will be presented at the regular June 2, 2022 Board meeting</i> | |
| 4. Action Items | |
| 4.1 <u>Request to Approve Revised 2022-23 Academic Year Tuition and Fees</u>
<i>President Nagi Naganathan & VP John Harman (8:05am) (55 min)</i> | 1 |
| 5. Other Matters | |
| 6. Adjournment (9:00am) | |

ACTION ITEM

Agenda Item No. 4.1

Request to Approve Revised: 2022-23 Academic Year Tuition and Fees

Background

At its April 7, 2022 meeting, the Board of Trustees approved a recommendation by University President Nagi Naganathan to increase FY 2022-23 base student tuition and fees by 7%, contingent upon approval by the Higher Education Coordinating Commission (HECC). The approval of the HECC is required by ORS 352.102 for any tuition and fees increase in excess of 5%.

The President's recommendation was developed in consideration of the recommendations of the Tuition Recommendation Committee (TRC), Incidental Fees Committee (IFC), and Associated Students of Oregon Institution of Technology (ASOIT), and after consultation with the executive staff and members of the university. The *specific approved recommendation* is restated below: (Also, see [April 2022 Board documents](#).)

In consideration of the recommendations of the TRC, IFC, and ASOIT (see Attachments B, C and D), and after consultation with the executive staff and members of the university, I am recommending:

- *Increase academic year 2022-23 base tuition and fees by 7.0%, contingent upon HECC approval, and if that approval is not forthcoming the increase shall be the alternate amount approved by the HECC or 5.0%, whichever is larger*
 - *This is comprised of a 6.6% tuition increase and increasing the health service fees at the Klamath Falls campus to \$195 from \$172 and at the Portland-Metro campus to \$63 from \$43 for students enrolled for the regular academic year.*
- *Differential tuition related to Health and Engineering Technology programs shall remain at the current 37% premium on base tuition rates (see Attachment F),*
- *Tuition remissions shall continue at approximately 14% of tuition revenue and an additional \$200,000 shall be targeted for underserved and disadvantaged students,*
- *Incidental fees shall remain unchanged at \$397.50 for the Klamath Falls campus and will increase to \$80 from \$50 at the Portland-Metro campus for students enrolled during the regular academic year, and;*
- *Finally, the president or his designee is delegated such authority as available under policy and law to make minor and technical adjustments to these proposed rates as necessary to correct mathematical rounding, errors, inconsistencies, or omissions and execute the Board's directives.*

Subsequent Event to Board Authorization of 7% Increase in FY 2022-23 Tuition and Fees

Oregon Tech had been in discussions with HECC executive staff and reconciling allocations received under application of the revised Student Success and Completion (SSCM) funding allocation model to expected results since its implementation in FY 2022. On May 6, 2022, ahead of Oregon Tech's scheduled appearance at the HECC to seek approval for the 7% increase in tuition and fees, the HECC

executive staff committed to revise a series of health program weights in the Student Success and Completion Model (SSCM) effective with the FY 2023 funding allocation and going forward. The purpose of revising the weights is to ensure that the execution of the SSCM model supports the policy and intent of the original model finalized by the SSCM working group in the fall of 2020 and as subsequently approved by the HECC in November 2020. The Vice Presidents for Finance and Administration of the other six publicly funded universities unanimously supported implementation of the revised weights.

As a result of the revised weights, Oregon Tech has received written assurance from HECC that the University will receive at least \$1.2 million in additional funding through the SSCM formula in FY 2023. A summary of program weight revisions is included below:

	Credit Hour Cost Weighting (ABF)				Grad Level Discount		Degree Cost Weighting (OBF)					
	1_fr_so	2_jr_sr	3_ma	4_phd	3_ma	4_phd	Preliminary (Avg) MA/Grad			Adjusted (/min) MA/Grad		
							BA	Cert	PhD	BA	Cert	PhD
Prior Weight for CIP 51.06XX	1.22	1.87	3.31	4.94	1.99	2.96	1.66	1.99	2.96	1.42	1.70	2.53
Corrected Weight for CIP 51.06XO	2.44	3.74	6.62	9.88	3.97	5.93	3.32	3.97	5.93	2.84	3.39	5.06
Prior Weight for CIP 51.07XX	1.22	1.87	3.31	4.94	1.99	2.96	1.66	1.99	2.96	1.42	1.70	2.53
Corrected Weight for CIP 51.07XO	2.44	3.74	6.62	9.88	3.97	5.93	3.32	3.97	5.93	2.84	3.39	5.06
Prior Weight for CIP 51.09XX	1.22	1.87	3.31	4.94	1.99	2.96	1.66	1.99	2.96	1.42	1.70	2.53
Corrected Weight for CIP 51.09XO	2.44	3.74	6.62	9.88	3.97	5.93	3.32	3.97	5.93	2.84	3.39	5.06
Prior Weight for CIP 51.10XX	1.22	1.87	3.31	4.94	1.99	2.96	1.66	1.99	2.96	1.42	1.70	2.53
Corrected Weight for CIP 51.10XO	2.44	3.74	6.62	9.88	3.97	5.93	3.32	3.97	5.93	2.84	3.39	5.06

Staff Recommendation

In consideration of the HECC revisions to selected SSCM program weights resulting in additional revenue allocations to Oregon Tech for FY 2023, and after consultation with the HECC and University executive staff, and members of the University, staff recommends a **Motion to approve setting academic year 2022-23 Tuition and Fees in accordance with the president's recommendation memo (Attachment A) and restated below:**

- Reduce previous Board approved 7% increase in academic year 2022-23 base tuition and fees to 5.0%.
 - The above increase is comprised of a 4.5% tuition increase and increasing the health service fees at the Klamath Falls campus to \$195 from \$172 and at the Portland-Metro campus to \$63 from \$43 for students enrolled for the regular academic year.
- Differential tuition related to Health and Engineering Technology programs shall remain at the current 37% premium on base tuition rates,
- Tuition remissions shall continue at approximately 14% of tuition revenue, and an additional \$200,000 shall be targeted for underserved and disadvantaged students,
- Incidental fees shall remain unchanged at \$397.50 for the Klamath Falls campus and will increase to \$80 from \$50 at the Portland-Metro campus for students enrolled during the regular academic year, and;
- Finally, the president or his designee is delegated such authority as available under policy and

law to make minor and technical adjustments to these proposed rates as necessary to correct mathematical rounding, errors, inconsistencies, or omissions and execute the Board's directives.

The Tables below summarize the revised recommended rates in tuition and fees. With these revised tuition and fees rates, Oregon Tech tuition will continue to be competitive with other institutions featuring similar programs both within and outside the state.

Table- 5% Increase to Oregon Tech Tuition & Fees				
		FY 2021-22 Rate/SCH	FY 2022-23 Rate/SCH	Net % Change
Undergraduate	Resident	\$212.70	\$222.27	4.5%
	WUE	\$319.05	\$333.41	4.5%
	Non-Resident	\$677.02	\$707.49	4.5%
	Differential	37%	37%	
Special Programs	Medical Lab Sciences (R)	\$291.40	\$304.51	4.5%
	Medical Lab Sciences (NR)	\$526.88	\$550.59	4.5%
	Paramedic (R)	\$232.63	\$243.10	4.5%
	Paramedic (NR)	\$333.59	\$348.60	4.5%
	Chemeketa Dental Hygiene (R)	\$232.63	\$243.10	4.5%
	Chemeketa Dental Hygiene (NR)	\$755.49	\$789.49	4.5%
Graduate	Resident	\$489.21	\$511.22	4.5%
	Non-Resident	\$821.25	\$858.21	4.5%
	Differential	37%	37%	
Fees				
		2021-22	2022-23	Net % Change
Klamath Falls	Building	\$45.00	\$45.00	0.0%
	Incidental	\$397.50	\$397.50	0.0%
	Health Services	\$172.00	\$195.00	13.4%
	Student Rec Center	\$69.00	\$69.00	0.0%
Portland Metro	Building	\$45.00	\$45.00	0.0%
	Incidental	\$50.00	\$80.00	60.0%
	Health Services	\$43.00	\$63.00	46.5%

5% Increase to Oregon Tech Tuition and Fees (4.5% increase in Tuition)	
2022-2023 ONLINE TUITION AND FEES RATES	
	2022-2023 Rates
TUITION	RATES
Online Undergraduate Tuition	\$294.00/Credit
Online Graduate Tuition	\$418.00/Credit
Online Graduate Allied Health Tuition	\$418.00/Credit
Online Graduate Engineering & Technology Tuition	\$608.00/Credit
FEES	RATES
Online Tech Fee	\$65.00/Online Course
Matriculation Distance Ed Fee	One-time fee of \$50 for Online Students
2022-2023 STAFF & STAFF DEPENDENT FEE PRIVILEGES	
TUITION	RATES
OIT Staff Undergraduate and Graduate Tuition (on-campus & online credits)	\$66.50/Credit (up to 12 credits)
OIT Staff Undergraduate and Graduate Dependent Tuition (on-campus & online credits)	\$66.50/Credit (up to 12 credits)
Other Institution Staff Undergraduate and Graduate Tuition (on-campus credits only)	\$66.50/Credit (up to 12 credits)
Other Institution Staff Undergraduate and Graduate Dependent Tuition (on-campus credits only)	\$66.50/Credit (up to 12 credits)
FEES	RATES
OIT and Other Institution Staff Fees	Staff do not pay Building, Incidental, Student Rec Center and Health Service Fees but they do pay extra class fees.
OIT and Other Institution Staff Dependent Fees	Staff Dependents pay all on-campus fees and extra class fees
2022-2023 DUAL CREDIT PROGRAM (HST) & ADVANCED CREDIT PROGRAM (ACP)	
TUITION	RATES
Dual Credit Program (HST)	\$25.00/Credit
Advanced Credit Program (ACP)	\$100.00/Course
2022-2023 BOEING RATES	
TUITION	RATES
Undergraduate Tuition	\$557.04/Credit
Graduate Tuition	\$712.13/Credit

ATTACHMENT A

AMENDED AND RESTATED TUITION RECOMMENDATION
MEMO – PRESIDENT NAGANATHAN



To: Oregon Tech Board of Trustees
From: President Nagi Naganathan
Re: Amended and Restated Recommendation for Academic Year 2022-23 Tuition and Fees
Date: May 13, 2022

A handwritten signature in blue ink that reads "Nagi G. Naganathan".

As required by statute, through this memorandum, I submit to the Oregon Tech Board of Trustees my amended and restated recommendation for tuition and fees for the 2022-23 academic year. The original recommendation approved by the Board at its April 7, 2022 meeting is herein revised as a result of a recent change in the Student Success and Completion Model (SSCM) funding allocation formula as administered by the Higher Education Coordinating Commission (HECC).

Oregon Tech had been in discussions with HECC executive staff and reconciling allocations received under application of the model to expected results since its implementation in FY 2022. On May 6, 2022, ahead of Oregon Tech's scheduled appearance at the HECC to seek approval for the 7% increase in tuition and fees, the HECC executive staff committed to revise a series of health program weights in the SSCM effective with the FY 2023 funding allocation and going forward. The purpose of revising the weights is to ensure that the execution of the SSCM model supports the policy and intent of the original model finalized by the SSCM working group in the fall of 2020 and as subsequently approved by the HECC in November 2020. The Vice Presidents for Finance and Administration of the other six publicly funded universities unanimously supported implementation of the revised weights.

As a result of the revised weights, Oregon Tech has received written assurance from HECC that the University will receive at least \$1.2 million in additional funding through the SSCM formula in FY 2023. This unexpected increase in state funding will support my revised tuition and fees recommendation for FY 2022-23 below.

Amended and Restated Presidential Recommendation

In consideration of the HECC revisions to selected SSCM program weights resulting in additional revenue allocations to Oregon Tech for FY 2023, and after consultation with HECC and University executive staff, and members of the University, I am recommending:

- Reduce previous Board approved 7% increase in academic year 2022-23 base tuition and fees to 5.0%.
 - The above increase is comprised of a 4.5% tuition increase and increasing the health service fees at the Klamath Falls campus to \$195 from \$172 and at the Portland-Metro campus to \$63 from \$43 for students enrolled for the regular academic year.
- Differential tuition related to Health and Engineering Technology programs shall remain at the current 37% premium on base tuition rates,
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\$80 from \$50 at the Portland-Metro campus for students enrolled during the regular academic year, and;

- Finally, the president or his designee is delegated such authority as available under policy and law to make minor and technical adjustments to these proposed rates as necessary to correct mathematical rounding, errors, inconsistencies, or omissions and execute the Board's directives.

Specific tuition and fee recommendations are outlined in the following Tables.

Table- 5% Increase to Oregon Tech Tuition & Fees				
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The university continues its commitment to improving operational efficiencies to offset cost increases and unpredictable levels of state funding which is compounded by the current economic climate and lingering effects of the pandemic.

I request your favorable consideration of this revised recommendation. ■