



Report to Fiscal Operations Advisory Council

May 12, 2026

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Agenda

1. Approve Meeting Minutes
2. Review Survey Results: Strategic Initiative Requests
3. Review Final Budget Build

Ranking of Permanent Strategic Requests

Total approximately \$550,000

Rank the list of permanent strategic requests (1 - Highest Priority, 4 - Lowest Priority)	1	2	3	4
HAS/HSS: ABA Clinic Support (\$250,000)	6	1	1	2
ETM/Geomatics: Permanent S&S Increase (\$50,000)	2	3	5	0
SEM: Graduate Recruiting Coordinator (\$70,000 + OPE)	2	1	3	4
HAS/HSS: Assistant Professor MFT (\$85,000 + OPE)	0	5	1	4



Comments: Permanent Strategic Requests


I feel supporting currently running programs with essential personnel should be the priority, over hiring coordinators.

ABA Clinic is a crown jewel.

Ranking of One-Time Strategic Requests


Total approximately \$472,000

Rank the list of permanent strategic requests (1 - Highest Priority, 4 - Lowest Priority)	1	2	3	4
ETM/MMET: Update Equipment at Canyon Creek Facility (PM) (\$100,000)	3	3	3	0
SEM/Admissions: Restore full Marketing Investment (Previously Approved) (\$200,000)	3	1	2	3
HAS/Communication: Kingsley Field Instructor (2 years) (\$60K + OPE/YR)	3	1	1	4
AA/Provost: Coordinated Data Systems Strategy (\$100,000)	0	4	3	2



Comments: One-Time Strategic Requests

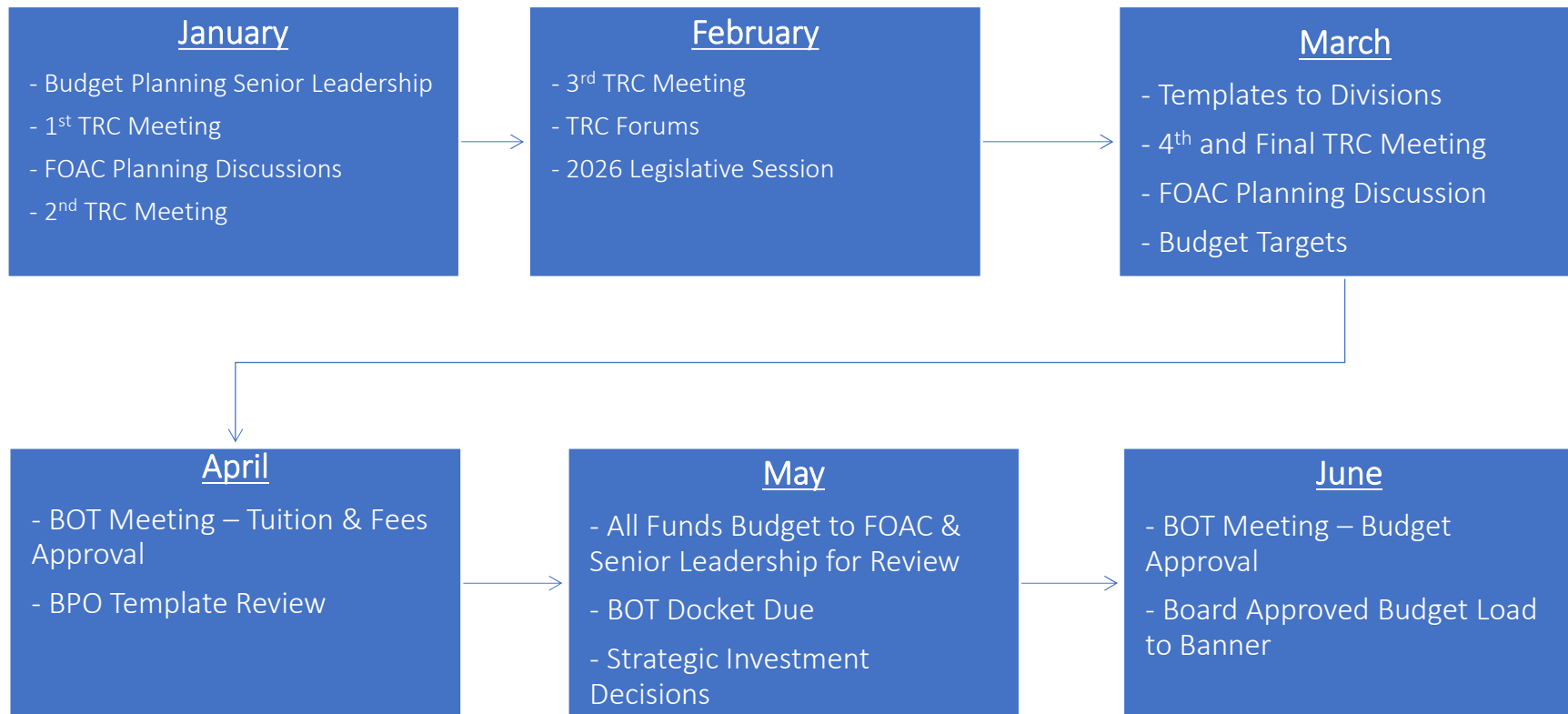
- Updating the equipment at the Canyon Creek facility is long overdue. Since I began at Oregon Tech in Fall 2022, I have consistently heard concerns from MMET students about frequent equipment breakdowns. In some cases, due to difference in equipment, only a single piece of equipment is able to perform necessary tasks to complete required labs. This forces students to wait extended periods to finish their work as they cannot all use the same piece of equipment at once. More recently, I've also heard that some equipment has become so outdated that replacement parts are difficult to source. These issues directly impact students' ability to complete labs efficiently and gain hands-on learning experience. Addressing this need is essential to supporting the academic success of MMET students.
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Comments, Continued

- Hiring needed personnel to make good on promised instruction is essential. Next, I believe anything that supports student learning and program accreditation needs to be a priority.
 - SEM/Admissions has shown a positive ROI on past strategic investments. It is necessary to continue this investment and not turn off the flow of students, supports, and influencers.
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FY 2026-27 Budget Build Timeline



FY 2026-2027 General Fund Budget

FY 2026-27 General Fund Budget

	FY 2025-26	FY 2026-27	Variance FY 2025-26 to FY 2026-27
Revenues			
State Appropriations	\$38,572,985	\$39,890,089	3.4%
Tuition and Fees (less special general funds)	42,250,112	45,445,626	7.6%(1)
Remissions	(7,906,782)	(8,615,817)	9.0%(2)
Other Revenues (less special general funds)	2,853,409	2,423,327	-15.1%(3)
Special General Fund Revenues	<u>2,176,448</u>	<u>2,360,686</u>	8.5%
Total Budgeted Revenues	<u>\$77,946,172</u>	<u>\$81,503,911</u>	4.6%
Expenses			
Permanent Budget	\$76,097,149	\$79,671,554	4.7%
Salary Recapture	(3,500,000)	(3,500,000)	0.0%
Special General Fund Expenses	2,176,448	2,360,686	8.5%
Contingency Reserve	560,000	560,000	0.0%(4)
Administrative Salary Pool (effective January 1, 2027)	875,748	311,766	-64.4%(5)
Faculty Salary Pool (effective Jan/Feb 1, 2027)	726,315	702,130	-3.3%(6)
Classified Salary Pool	-	620,761	-(7)
Strategic Investments	<u>1,010,512</u>	<u>777,013</u>	-23.1%
Total Budgeted Expenses	<u>\$77,946,172</u>	<u>\$81,503,911</u>	4.6%
Net from Operations Before Other Resources (Uses)	<u>\$0</u>	<u>\$0</u>	
Other Resources (Uses)			
Use of Reserve		=	
Total from Operations and Other Resources (Uses)	<u>\$0</u>	<u>\$0</u>	

FY 2026-2027 General Fund Budget Footnotes

- (1) Tuition revenue projections are based on an estimated 1.0% increase in student credit hours and a 4.0% increase in tuition rates.
- (2) Budgeted remissions reflect the continuation of updated eligibility criteria and increased award amounts.
- (3) The decrease in Other Revenue reflects revenue projections for FY 2026–27 in various categories.
- (4) The contingency fund is budgeted at 0.7% of operating revenue.
- (5) The administrative staff salary pool includes a contingency budget for FY 2026-27 mid-year salary increases.
- (6) The faculty salary pool includes funding for January 1, 2027 salary adjustments (per the AAUP CBA) and faculty promotions.
- (7) The classified salary pool includes an estimated contingency budget for a 3% COLA and projected step increases. SEIU negotiations are underway.

Schedule of Meetings

(Subject to change)

FOAC Meetings

- TBD - October 2026

Board of Trustees

- Thursday, June 11, 2026
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Questions?