

TUITION RECOMMENDATION COMMITTEE |

2.11.2026



FY 2025-26 Budget Meeting #3

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Presentation Outline



1. Student Enrollment Update
2. FY 2026-27 Budget Environment
3. Budget Options
4. Draft FY 2026-27 Budget Scenarios
5. Tuition Comparisons

Enrollment Update



Current deposits tracking near even with year over year data at .25% increase.

Changes in federal financial aid policies projected to have a dampening effect on final matriculation.

Trends in online to remain positive though at present there is some year over year deviation suppressing trend line.

Stabilized to minimal reduction Portland Metro enrollment.

Anticipated 1% enrollment growth.

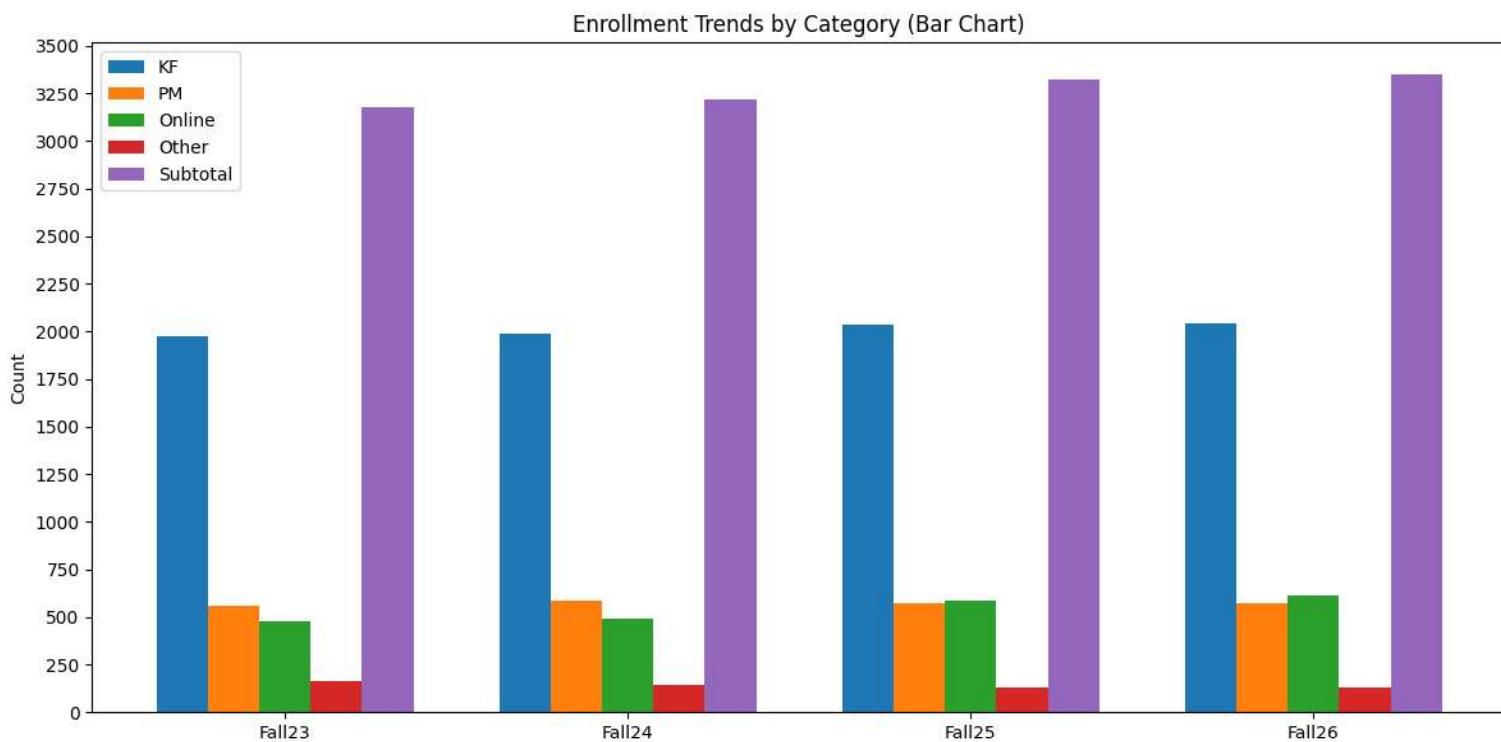
Note: ongoing improvements and changes in retention/persistence rates will impact projections.

	Fall 2023	Fall 2024	Fall 2025	Fall 2026*
KF	1,976	1,990	2,039	2,045
PM	556	588	570	570
Online	478	494	588	610
Other	164	143	131	130
Total	3,174	3,215	3,328	3,355

**Projected*

Not inclusive of dual credit

Enrollment Trends





FY 2026-27 Budget Environment

Uncertainty In State Funding



- Following the state true-up, OIT's appropriation decreased by \$242K due to lower degree completions in prior years (HECC funding is based on a three-year average in the Student Success and Completion Model formula).
- The legislative session began last week, and additional state funding adjustments are possible.
- More clarity on potential impacts is expected by mid-March.

Labor Cost Acceleration



- OIT's two unionized employee groups — faculty (AAUP) and classified staff (SEIU) — have mandatory annual salary increases.
- Certain employee benefits are enhanced through collective bargaining provisions, contributing to ongoing cost growth.
- SEIU bargaining negotiations are currently underway, creating additional uncertainty around the magnitude and timing of future budget impacts.



Budget Options

Budget Options

- Operating Budget Expense Reductions
- Tuition Increase
- Use of Fund Balance
- Some Combination



Operating Budget Reductions



Pros	Cons
<p>Smooths reductions across multiple years if variables causing budget conditions do not improve</p>	<p>Negatively impacts student educational experience. Potential impacts include: layoffs, reduced student services, fewer course offerings, less campus upkeep, larger class sizes, etc.</p>
<p>Reduces dependency on revenue increases</p>	<p>Negatively impacts future enrollment growth</p>

Tuition Increase

Pros

Keeps tuition rates commensurate with the increasing costs of providing quality education

Improves continuity of educational quality, course offerings and student experience

Reduces dependency on one-time funding or uncertain external funding sources

Cons

May decrease affordability of attending Oregon Tech for some students and may reduce access for others

Could negatively impact enrollment



Use of Fund Balance



Pros	Cons
Avoids deep cuts in the short-term, allows time for improvement in enrollment, state funding and for more strategic approach to longer-term budget decisions	Using one-time funds only postpones addressing the deficit if variables contributing to budget conditions don't improve
Reduces dependency on revenue increases	Reduces OT's ability to mitigate fiscal risks in the future

Notes: Fund balance use is subject to President's recommendation and Board approval.



Draft FY 2026-27 Budget Scenarios

FY 2026-27 Early Budget Projections

Assumptions:

- *No change in enrollment levels*
- *Reduction in state appropriations*
- *Mandatory salary increase per the CBAs for the unionized employee groups*
- *Inflationary growth in services & supplies*

	FY 2025-26 Board Approved Budget (thousands)	0% Tuition Increase FY 2026-27 Budget Projection (thousands)
Revenue		
Gross tuition and fees	\$ 43,368	\$ 44,165
Less fee remissions	<u>(7,907)</u>	<u>(8,616)</u>
Net tuition	\$ 35,462	\$ 35,550
State appropriations	38,573	35,075
Other	3,912	3,912
Total revenue	\$ 77,946	\$ 74,536
Expenses		
Labor	\$ 58,252	\$ 60,805
Supplies and Services	18,213	18,904
Transfers	1,481	1,481
Total expenses	\$ 77,946	\$ 81,190
Net from Operations before Other Resources (Uses)		
	\$ -	\$ (6,654)
Other Resources (Uses)		
Transfers In		\$ -
Transfers Out	\$ -	\$ -
Use of Reserve		\$ -
Total from Operations and Other Resources (Uses)	\$ -	\$ (6,654)

Notes: These projections are preliminary and are subject to change





Oregon TECH

FY 2026-27 Tuition Scenarios

Assuming 0% enrollment increase; every 1% increase in tuition is approximately \$354k (net)

	FY 2025-26 Board Approved Budget (thousands)	0% Tuition Increase	FY 2026-27	3% Tuition Increase	FY 2026-27	4% Tuition Increase	FY 2026-27	5% Tuition Increase	FY 2026-27	16% Tuition Increase
			Budget Projection (thousands)		Budget Projection (thousands)		Budget Projection (thousands)		Budget Projection (thousands)	
Revenue										
Gross tuition and fees	\$ 43,368	\$ 44,165	\$ 45,436	\$ 45,860	\$ 46,283	\$ 50,900				
Less fee remissions	(\$ 7,907)	(\$ 8,616)	(\$ 8,616)	(\$ 8,616)	(\$ 8,616)	(\$ 8,616)				
Net tuition	\$ 35,462	\$ 35,550	\$ 36,820	\$ 37,244	\$ 37,667	\$ 42,284				
State appropriations	38,573	35,075	35,075	35,075	35,075	35,075				
Other	3,912	3,912	3,912	3,912	3,912	3,912				
Total revenue	\$ 77,946	\$ 74,536	\$ 75,807	\$ 76,231	\$ 76,654	\$ 81,271				
Expenses										
Labor	\$ 58,252	\$ 60,805	\$ 60,805	\$ 60,805	\$ 60,805	\$ 60,805				
Supplies and Services	18,213	18,904	18,904	18,904	18,904	18,904				
Transfers	1,481	1,481	1,481	1,481	1,481	1,481				
Total expenses	\$ 77,946	\$ 81,190	\$ 81,190	\$ 81,190	\$ 81,190	\$ 81,190				
Net from Operations before Other Resources (Uses)										
Other Resources (Uses)	\$ -	\$ (6,654)	\$ (5,383)	\$ (4,960)	\$ (4,536)	\$ 80				
Other Resources (Uses)										
Transfers In		\$ -	\$ -	\$ -	\$ -	\$ -				
Transfers Out	\$ -	-	-	-	-	-				
Use of Reserve		-	-	-	-	-				
Total from Operations and Other Resources (Uses)	\$ -	\$ (6,654)	\$ (5,383)	\$ (4,960)	\$ (4,536)	\$ 80				

Notes: These projections are preliminary and are subject to change

Tuition Rate Scenarios



	FY26		FY27		FY27		FY27		FY27	
	Base Tuition	Differential Tuition								
Tuition per credit	\$253	\$347	\$261	\$358	\$264	\$361	\$266	\$365	\$294	\$403
Tuition per term at 15 credits/term	\$3,801	\$5,207	\$3,915	\$5,364	\$3,953	\$5,416	\$3,991	\$5,468	\$4,409	\$6,041
Additional Revenue			\$1.3M		\$1.7M		\$2.1M		\$6.7M	
Remaining Unfunded Gap			(\$5.4M)		(\$5.0M)		(\$4.5M)		\$0.1M	

\$114 increase in base tuition per quarter (15 credits) \$152 increase in base tuition per quarter (15 credits) \$190 increase in base tuition per quarter (15 credits) \$608 increase in base tuition per quarter (15 credits)



Tuition Comparison

Tuition Peer Comparison



FY2025-26 Annual Undergraduate Tuition Comparison

List includes official peers, + admissions competitors, + Oregon universities

University	State	Resident	Non-Resident	Cost of Living Index (by state)
Midwestern State University	TX	\$5,877	\$18,027	90.8
Montana Tech of the University of Montana	MT	\$6,358	\$17,721	109.8
Southwestern Oklahoma State University	OK	\$7,357	\$7,387	84.4
Rogers State University	OK	\$7,750	\$16,410	84.4
Fairmont State University	WV	\$8,708	\$13,064	88.1
Missouri Western State University	MO	\$8,940	\$18,810	89.0
Eastern Oregon University	OR	\$9,360	\$23,445	111.8
Nicholls State University	LA	\$9,530	\$10,623	92.7
Bemidji State University	MN	\$9,582	\$9,582	94.2
Western Oregon University	OR	\$9,900	\$30,600	111.8
Shawnee State University	OH	\$10,180	\$17,249	92.8
Portland State University	OR	\$10,260	\$30,510	111.8
Southern Oregon University	OR	\$10,719	\$30,735	111.8
University of South Carolina-Upstate	SC	\$11,208	\$22,710	92.5
Oregon Institute of Technology	OR	\$11,403	\$36,296	111.8
Oregon State University	OR	\$12,675	\$37,860	111.8
University of Oregon	OR	\$13,906	\$43,226	111.8
California Polytechnic State University	CA	\$15,039	\$37,005	136.7

Differential Tuition Comparison - Resident

FY2025-26 Resident Oregon University Tuition Comparison

	OIT	OSU	OSU-CC	PSU	UofO	SOU	WOU	EOU
Undergraduate Resident Base per Credit	\$253.40	\$281.67	\$281.67	\$228.00	\$309.02	\$238.19	\$220.00	\$208.00
Undergraduate per Term (15 Credits)	\$3,801.00	\$4,225.00	\$4,225.00	\$3,420.00	\$4,635.30	\$3,572.85	\$3,300.00	\$3,120.00
Online Base Tuition	\$335.00	\$384.00	\$384.00	\$228.00	\$309.02	\$238.19	\$220.00	\$328.60
Online Fee*	\$65.00	\$0.00	\$0.00	\$22.00	\$25.00	\$0.00	\$53.00	\$0.00
Graduate Resident Base per Credit	\$582.82	\$388.50	\$388.50	\$501.00	Varies	\$594.00	\$507.00	\$558.50
Resident Base with Differential per Credit Rates								
Undergraduate - Engineering & Technology	\$347.16	\$346.67	\$345.67	\$298.60				
Undergraduate - Medical Imaging & Dental	\$347.16							
Undergraduate - Respiratory Care	\$347.16							
Undergraduate - Medical Lab Science	\$347.16							
Undergraduate - Paramedic Education	\$277.15							
Undergraduate - Dental Hygiene Chemeketa	\$277.15							
Undergraduate - College of Business		\$308.67	\$307.67	\$246.40	\$339.02		\$223.10	
Undergraduate - Forestry		\$302.67						
Undergraduate - Arts		\$307.67	\$307.67	\$239.40		\$248.19		
Undergraduate - Honors College		\$317.67	\$317.67	\$235.40	\$376.53	\$263.19		
Undergraduate - Creative Writing						\$248.19		
Undergraduate - Emerging Media and Digital Arts						\$248.19		
Undergraduate - Military Science						\$248.19		
Undergraduate - Music						\$248.19		
Undergraduate - Theatre						\$248.19		
Graduate - Engineering & Technology	\$798.46	\$453.50		\$553.50				
Doctor of Physical Therapy per Term	\$7,914.67		\$8,040.00					

* At Oregon Tech, online fee is per online course. At PSU, UofO, and WOU, online fee is per credit.



Reminder - Final Deliverable:



By the final meeting on March 4, 2026 this Committee **must provide a recommendation for the tuition and mandatory fee rates** to the President.

Questions?



Klamath Falls Forum - February 19, 2026
Portland-Metro Forum - February 26, 2026

Final Committee meeting –
March 4th, 2026